

Industry and Employment in Tokyo A Graphic Overview 2008



Contents

Overview of Tokyo's Economy

Tokyo: The Heart of Japan's Economy ————— 2

Economic Foundations and Characteristics of Tokyo

Tokyo Driving Japan's Economy / The Foundation Supporting Its Industries — 4

Tokyo's Concentration of Economic Functions and Its High Potential ————— 6

Tokyo as the Crossroads of Commodities, People, Information, and Culture ——— 8

Tokyo's Economic Trends

Sluggish Consumption, Robust Capital Investment,
Sharp Decline in Housing Construction ————— 10

Increasing Severity in Business Confidence among Small- and Medium-sized Enterprises,
Increasing Enterprise Bankruptcies, Weakening Improvement of Employment Conditions —12



Industry in Tokyo

Small Establishments Supporting Tokyo's Manufacturing Sector ————— 14

Tokyo's Wholesale Trade Accounting for 40% of Annual Sales of Goods Nationwide — 16

Expanding Floor Space of Retail Trade Establishments ————— 17

Tokyo's Service Industry Centers on Business Services ————— 18

Tokyo's Central Role in Japan's Information and Communication Industry ——— 19

Growing Medical, Health Care, and Welfare with the Changing Structure of Society — 20

Growing Number of Private Education Establishments ————— 21

Small Eating and Drinking Establishments on the Decline /
Foreign Guests Numbering High in the Accommodation Industry ————— 22

Tokyo's Concentration of Finance and Insurance Industry ————— 23

Difficult Economic Situation for the Construction Industry /
High National Share of the Real Estate Industry ————— 24

Significant Increase in Air Passengers in Tokyo's Transport Industry ————— 25

Fresh Produce Provided by Tokyo's Agricultural, Forestry, and Fisheries Industry — 26





Employment in Tokyo

Changes in the Labor Force Due to the Graying of Society	28
Increasing Diversification in Mode of Employment	29
Improving Hiring and Unemployment Conditions	30
Unchanging Wages and Working Hours	32
Improving Employment Conditions for Young People Centering on New Graduates	33
Anticipations Toward Senior Citizens to Support the Labor Force	34
Growing Participation of Women in Society	35
Increasing Independence and Social Participation Among the Disabled	36
Changing Labor-Management Relations from Diversification in Employment Modes	37



Date and References

Organization of the Bureau of Industrial and Labor Affairs, Tokyo Metropolitan Government (FY 2008)	38
Measures and Budget for the Bureau of Industrial and Labor Affairs, Tokyo Metropolitan Government (FY 2008)	39
Traditional Handicrafts of Tokyo	40

Using This Booklet

- 1 In principle, industrial categories in this booklet follow the categories of the Japan Standard Industry Classification (JSIC)(11th edition), excluding those industries otherwise noted.
- 2 Data from the Establishment and Enterprise Census are figures concerning private businesses.
- 3 The organization names noted as sources for data in this booklet are the names of the organizations at the time of date release.
- 4 Unless otherwise noted, all figures in the graphs apply to Tokyo.

"Fiscal years" extend from April 1 of the calendar year indicated to March 31 of the following calendar year(e.g. FY07 = April 1, 2007 to March 31, 2008).

